1268628

PFORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL					
OMB Number:	3235-0076				
Expires:					
Estimated average burden					
hours not respons	16.00				

SEC USE ONLY					
Prefix	Serial				
	l				
DATE RECEIVED					
1	1				

rs) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE PROCESSED W Filing Amendment
A. BASIC IDENTIFICATION DATA SEP 1 2007
requested about the issuer
ck if this is an amendment and name has changed, and indicate change.)
FINANCIAL
(Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) Rd. #12, Oracle, AZ 85623 520.896.2568
tess Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) e Offices)
ess and a CEIVED and a communities are cologically-friendly, sustainable communities
limited partnership, already formed other (please specify):
Month Year of Incorporation or Organization: OTT OTT OTT OTT OTT OTT OTT OTT OTT OT
ONS
ONS making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. ust be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities
making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. ust be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on
making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. ust be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on a it was mailed by United States registered or certified mail to that address.
making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. ust be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date one it was mailed by United States registered or certified mail to that address. cities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be
making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. ust be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on it was mailed by United States registered or certified mail to that address. cities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be ly signed copy or bear typed or printed signatures. new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes
making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et se ust be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address are it was mailed by United States registered or certified mail to that address. rities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed copy or bear typed or printed signatures. The with the copies of the securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et securities and the securities in the offering. A notice is deemed filed with the SEC, on the sale of the address given below or, if received at that address are it was mailed by United States registered or certified mail to that address. The securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. The securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. The securities and Exchange Commission of the securities in the offering to the securities in the offering the secu

filing of a federal notice.

A. BASIC IDENTIFIC	CATION DATA									
2. Enter the information requested for the following:										
 Each promoter of the issuer, if the issuer has been organized within the past five years; 										
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer										
Each executive officer and director of corporate issuers and of corporate	e general and managing partners of partnership issuers; and									
 Each general and managing partner of partnership issuers. 										
Check Box(es) that Apply:	xecutive Officer									
Full Name (Last name first, if individual) Phil Hawes										
Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 347, Apt. 31, Bushland, TX 79017										
Check Box(es) that Apply:	xecutive Officer									
Full Name (Last name first, if individual) Charles Shimko										
Business or Residence Address (Number and Street, City, State, Zip Code) 2294 Twickingham Court, Clonenat, FL 34711										
Check Box(es) that Apply:	xecutive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual) Taren Pang										
Business or Residence Address (Number and Street, City, State, Zip Code) 334 Furgton Ave., San Francisco, CA 94118										
Check Box(es) that Apply:	xecutive Officer									
Full Name (Last name first, if individual) Ralph Watson										
Business or Residence Address (Number and Street, City, State, Zip Code) 1170 Rancho Robles Rd. #12, Oracle, AZ 85623										
Check Box(es) that Apply: Promoter Beneficial Owner Ex	xecutive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply: Promoter Beneficial Owner Beneficial Owner	xecutive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply: Promoter Beneficial Owner Ex	xecutive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										

					B. II	NFORMAT	ION ABOU	T OFFERI	NG					
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								Yes	No				
1.	Answer also in Appendix, Column 2, if filing under ULOE.									<u> </u>				
2.									\$ 1,000.00					
									Yes	No				
3.	3. 7									Z				
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
	Full Name (Last name first, if individual) NONE													
		Residence	Address (N	lumber and	Street, C	ity, State, 2	(ip Code)							
											<u> </u>			
Nai	me of Ass	ociated Bi	roker or De	aler										
Sta	tes in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers							
	(Check	"All States	s" or check	individual	States)	•••••		***************************************	***************************************		*************		States	
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR	
Ful	l Name (l	Last name	first, if ind	ividual)										
Bus	siness or	Residence	: Address (1	Number an	d Street, C	ity, State, 2	Zip Code)							
Nai	me of Ass	ociated Bi	roker or De	aler							a .			
Sta	tes in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers							
	(Check	"All States	s" or check	individual	States)	•	***************************************		**************	***************************************		All States		
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR	
Ful	l Name (Last name	first, if ind	ividual)										
Bus	siness or	Residence	Address (1	Number an	d Street, C	city, State, 2	Zip Code)							
Name of Associated Broker or Dealer														
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers														
			s" or check						***************************************	***************************************	••••••	☐ Ali	States	
	IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	•	_	
	Debt		
	Equity	10,000,000.00	\$_117,700.00
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)		
	Partnership Interests		
	Other (Specify)		
	Total	10,000,000.00	<u>\$ 117,700.00</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Appreciate
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	4	\$ 50,500.00
	Non-accredited Investors	5	\$ 67,200.00
	Total (for filings under Rule 504 only)	<u></u>	\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505	<u> </u>	\$
	Regulation A		\$
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$ 3,000.00
	Legal Fees	_	\$ 27,000.00
	Accounting Fees		\$
	Engineering Fees		s
	Sales Commissions (specify finders' fees separately)	J	\$
	Other Expenses (identify)		\$ 2,000.00
	Total	_	\$ 32,000.00

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$9,968,000.00
i.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		7
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	§ 850,000.00	
	Purchase of real estate] s	\$ 2,220,000.00
	Purchase, rental or leasing and installation of machinery and equipment] \$	Z \$_50,000.00
	Construction or leasing of plant buildings and facilities	<u> </u>	\$ 5,064,000.00
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		
	Repayment of indebtedness	_	_
	Working capital		
	Other (specify): Education & research	\$	\$ 244,000.00
]\$	
	Column Totals	\$ 2,072,000.00	\$ 7,896,000.00
	Total Payments Listed (column totals added)	\$ <u></u> 9,9	68,000.00
	D. FEDERAL SIGNATURE		
ig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of R	sion, upon written	
SSI	uer (Print or Type) Signature 1	Pate	
G۱	obal Ecovillage, Inc.	August 13, 2007	
Va	me of Signer (Print or Type) Title of Signer (Print or Type)	A	
Ra	alph Watson President Conf.	Me	
	1 /		

ATTENTION -